

**AMENDMENT NO. 1 TO AGREEMENT BETWEEN
WESTERN RIVERSIDE COUNTY REGIONAL WASTEWATER AUTHORITY
AND ITS MEMBER AGENCIES FOR THE REPAYMENT
OF THE STATE REVOLVING FUND LOAN FOR
THE TREATMENT PLANT EXPANSION PROJECT**

THIS AMENDMENT NO. 1 is made and entered into between and among the Western Riverside County Regional Wastewater Authority (hereinafter the “Authority”) and all of its Member Agencies comprised of the City of Corona, a municipal corporation (hereinafter “Corona”), Home Garden Sanitary District, a sanitary district (hereinafter “Home Gardens”), Jurupa Community Services District, a community services district (hereinafter “Jurupa”), the City of Norco, a municipal corporation (hereinafter “Norco”), and Western Municipal Water District of Riverside County, a municipal water district (hereinafter “Western”) (sometimes hereinafter individually and collectively referred to respectively as “Party” or the “Parties”), and shall be effective upon execution by all of the Parties.

RECITALS

A. WHEREAS, on September 25, 2013, the Parties entered into an Agreement Between Western Riverside County Regional Wastewater Authority And Its Member Agencies For The Repayment Of The State Revolving Fund Loan (Agreement) for the Authority’s treatment plant expansion project to be funded by a State Revolving Fund loan provided by the State Water Resources Control Board.

B. WHEREAS, the Parties by that Agreement allocated among the Parties the SRF Loan repayment obligations of each Party based on the expansion treatment capacity and the total treatment plant capacity of each Party.

C. WHEREAS, on February 28, 2019, the Authority’s Board of Directors approved the proposed transfer of 0.25 MGD of treatment capacity owned by Home Gardens to Corona.

D. WHEREAS, effective April 1, 2019, Home Gardens and Corona entered into a written Capacity Transfer Agreement by which Home Gardens transferred 0.25 MGD of its treatment capacity and related obligations therefore to Corona.

E. WHEREAS, the purpose of this Amendment No. 1 is update and revise the Agreement to reflect the change in treatment capacities owned by Home Gardens and Corona only based on the abovementioned Capacity Transfer Agreement.

F. WHEREAS, the purpose of this Amendment No. 1 is to revise the allocation methodology referred to in B. (above) so that it is now based on the actual SRF Loan proceeds received and its proportion share that benefits each Party. Such revision is due to the fact that expenditures relating to odor control, centrifuge and third digester preparation work reimbursed by the SRF Loan had a different capacity basis (e.g. 8 MGD or 14 MGD) for allocation rather than just the Expansion expenditures using 6 MGD.

TERMS

NOW, THEREFORE, based on the foregoing Recitals, the Parties agree as follows:

1. Section 2 of the Agreement is hereby revised with respect to Corona and Home Gardens only to the effect that the Total Expansion Capacity allocated to Corona is increased by 0.25 MGD to 2.62 MGD and the Total Expansion Capacity allocated to Home Gardens is decreased by 0.25 MGD to .13 MGD.

2. Section 5 of the Agreement is hereby revised with respect to Corona and Home Gardens only to the effect that the Total Treatment Plant Capacity owned by Corona is increased by 0.25 MGD to 2.62 MGD and the Total Treatment Plant Capacity owned by Home Gardens is decreased by 0.25 MG to 0.75 MGD.

3. The Agreement is hereby revised to allocate the SRF Loan repayment obligation of each Party based on the actual SRF Loan proceeds received and its proportionate share that benefits each Party. Such revised debt obligation allocation are shown in the "Debt Service Allocation Schedule" which is attached hereto as Exhibit A and made a part of this Amendment No. 1.

IN WITNESS WHEREOF, the Parties hereto have executed this Amendment No. 1 on the month, day and year shown below.

CITY OF CORONA

Dated: _____

By _____
Its City Manager

Dated: _____

By _____
Its City Clerk

CITY OF NORCO

Dated: _____

By _____
Its Mayor

Dated: _____

By _____
Its City Clerk

HOME GARDENS SANITARY DISTRICT

Dated: _____

By _____
Its President

Dated: _____

By _____
Its Secretary

JURUPA COMMUNITY SERVICES DISTRICT

Dated: _____

By _____
Its President

Dated: _____

By _____
Its Secretary

WESTERN MUNICIPAL WATER DISTRICT
OF RIVERSIDE COUNTY

Dated: _____

By _____
Its President

Dated: _____

By _____
Its Secretary-Treasurer

WESTERN RIVERSIDE COUNTY REGIONAL
WASTEWATER AUTHORITY

Dated: _____

By _____
Its Chair

Dated: _____

By _____
Its Secretary-Treasurer

Exhibit A

Debt Service Allocation Schedule																		
State Revolving Fund (SRF) from State Water Resource Control Board for WRCRWA Expansion Project																		
Loan No:	C-06-7894-110																	
Agreement No:	14810-550-10																	
Loan Amount:	74,110,618.40																	
Interest Rate:	1.900%																	
Term:	20 Years																	
Member Agency Allocation																		
Date	Allocation of Principal					Total Principal	Allocation of Interest					Total Interest	Allocation of Debt Service					Total Debt Service
	Western	Jurupa	Norco	Home Gardens	Corona		Western	Jurupa	Norco	Home Gardens	Corona		Western	Jurupa	Norco	Home Gardens	Corona	
	0.88%	46.02%	9.10%	1.58%	42.42%	100.00%	0.88%	46.02%	9.10%	1.58%	42.42%	100.00%	0.88%	46.02%	9.10%	1.58%	42.42%	100.00%
12/31/18	27,416.72	1,433,769.95	283,513.83	49,225.48	1,321,610.63	3,115,536.61	12,064.80	630,934.01	124,760.96	21,661.79	581,578.03	1,370,999.59	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/19	27,611.14	1,443,937.17	285,524.30	49,574.55	1,330,982.50	3,137,629.66	11,870.38	620,766.80	122,750.50	21,312.72	572,206.16	1,348,906.56	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/20	28,135.75	1,471,371.97	290,949.26	50,516.46	1,356,271.17	3,197,244.61	11,345.77	593,331.99	117,325.53	20,370.81	546,917.49	1,289,291.59	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/21	28,670.33	1,499,328.04	296,477.30	51,476.28	1,382,040.32	3,257,992.27	10,811.19	565,375.92	111,797.50	19,410.99	521,148.34	1,228,543.94	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/22	29,215.07	1,527,815.27	302,110.36	52,454.33	1,408,299.09	3,319,894.12	10,266.45	536,888.69	106,164.43	18,432.95	494,889.57	1,166,642.09	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/23	29,770.15	1,556,843.76	307,850.46	53,450.96	1,435,056.77	3,382,972.10	9,711.36	507,860.20	100,424.33	17,436.31	468,131.89	1,103,564.09	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/24	30,335.79	1,586,423.80	313,699.62	54,466.53	1,462,322.85	3,447,248.59	9,145.73	478,280.17	94,575.17	16,420.74	440,865.81	1,039,287.62	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/25	30,912.17	1,616,565.85	319,659.91	55,501.39	1,490,106.98	3,512,746.30	8,569.35	448,138.12	88,614.88	15,385.88	413,081.68	973,789.91	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/26	31,499.50	1,647,280.60	325,733.45	56,555.92	1,518,419.01	3,579,488.48	7,982.02	417,423.36	82,541.34	14,331.35	384,769.65	907,047.72	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/27	32,097.99	1,678,578.93	331,922.39	57,630.48	1,547,268.98	3,647,498.77	7,383.53	386,125.03	76,352.41	13,256.79	355,919.69	839,037.45	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/28	32,707.85	1,710,471.93	338,228.91	58,725.46	1,576,667.09	3,716,801.24	6,773.67	354,232.03	70,045.88	12,161.81	326,521.57	769,734.96	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/29	33,329.30	1,742,970.90	344,655.26	59,841.24	1,606,623.76	3,787,420.46	6,152.22	321,733.07	63,619.53	11,046.03	296,564.90	699,115.75	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/30	33,962.56	1,776,087.34	351,203.71	60,978.23	1,637,149.61	3,859,381.45	5,518.96	288,616.62	57,071.08	9,909.05	266,039.05	627,154.76	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/31	34,607.85	1,809,833.00	357,876.58	62,136.81	1,668,255.45	3,932,709.69	4,873.67	254,870.96	50,398.21	8,750.46	234,933.21	553,826.51	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/32	35,265.39	1,844,219.83	364,676.24	63,317.41	1,699,952.31	4,007,431.18	4,216.12	220,484.13	43,598.56	7,569.86	203,236.35	479,105.02	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/33	35,935.44	1,879,260.01	371,605.09	64,520.44	1,732,251.40	4,083,572.38	3,546.08	185,443.96	36,669.71	6,366.83	170,937.26	402,963.84	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/34	36,618.21	1,914,965.95	378,665.58	65,746.33	1,765,164.18	4,161,160.25	2,863.31	149,738.02	29,609.21	5,140.94	138,024.48	325,375.96	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/35	37,313.96	1,951,350.30	385,860.23	66,995.51	1,798,702.30	4,240,222.30	2,167.56	113,353.66	22,414.57	3,891.76	104,486.36	246,313.91	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/36	38,022.92	1,988,425.96	393,191.57	68,268.43	1,832,877.64	4,320,786.52	1,458.60	76,278.01	15,083.22	2,618.85	70,311.02	165,749.70	39,481.52	2,064,703.96	408,274.80	70,887.27	1,903,188.66	4,486,536.21
12/31/37	38,745.36	2,026,206.03	400,662.21	69,565.53	1,867,702.30	4,402,881.43	736.16	38,497.91	7,612.58	1,321.74	35,486.34	83,654.73	39,481.52	2,064,703.94	408,274.79	70,887.27	1,903,188.64	4,486,536.16
	652,173.46	34,105,707.05	6,744,066.35	1,170,947.79	31,437,724.76	74,110,619.41	137,456.94	7,188,373.12	1,421,429.69	246,797.68	6,626,049.27	15,620,106.70	789,630.41	41,294,079.64	8,165,496.08	1,417,745.42	38,063,773.60	89,730,725.15